

Deadlines to Receive a 2024 Tax Deduction for Contributions to U.S. Charitable Gift Trust[®]

Contribution Type	Timing	Instructions
Check	Must be postmarked by December 31, 2024	<ul style="list-style-type: none"> • Make payable to U.S. Charitable Gift Trust • Include the donor name, account name or account number in the memo section of the check • Mail to: U.S. Charitable Gift Trust, c/o Ren, 8888 Keystone Crossing, Suite 1200, Indianapolis, IN 46240
Wire	Must be received by December 31, 2024	<p>Please wire to:</p> <p>Bank Name: Wells Fargo Clearing Services, LLC. Bank Address: 420 Montgomery St., San Francisco, CA 94104 Account Name: U.S. Charitable Gift Trust Account Number: 4529914723 ABA #: 121000248 FBO: Donor Name and DAF Account Number (if known)</p>
Securities/Mutual Funds	<p>Securities/Mutual Funds: Must be received into the U.S. Charitable Gift Trust account no later than December 31, 2024.</p> <p>Mutual Funds: Processing times vary on mutual fund transfers and can typically take up to 6 weeks. To ensure that we receive the gift in time, we recommend that you initiate the transfer before November 19, 2024.</p>	<p>Deliver all eligible securities/mutual funds to:</p> <p>Bank Name: Wells Fargo Clearing Services, LLC Bank Address: 420 Montgomery St., San Francisco, CA 94104 DTC Number: 0141 Account Name: U.S. Charitable Gift Trust Account Number: 1614-4242 FBO: Donor Name and DAF Account Number (if known)</p>

The U.S. Charitable Gift Trust (USCGT) does not initiate any asset transfers. To facilitate the identification of all incoming assets, please login to your USCGT DAF account and enter a planned contribution. Alternatively, you can submit an [Additional Contribution form](#) to uscgt@reninc.com. Please contact us for assistance at 1-800-664-6901 or at uscgt@reninc.com.

All Gift Trust activities and the participation of Donors in the Gift Trust are subject to the requirements of state and federal law, the terms and conditions of the Gift Trust's Declaration of Trust, the current Donor-Advised Funds' Gifting Booklet (Gifting Booklet) and the completed Donor Contribution Form submitted by each Donor. The Board of Directors of the Gift Trust (Board of Directors) reserves the right to modify the Gift Trust's program at any time, subject to the provisions of the Gift Trust's Declaration of Trust and state and federal law.

Any contribution to the Gift Trust, once accepted by the trustee of the Gift Trust (Trustee), represents an irrevocable commitment. Contributions cannot be rescinded or changed, and are subject to the exclusive legal control of the Gift Trust, the Trustee and the Board of Directors.

The tax consequences of contributing to the Gift Trust will vary based on individual circumstances. Prospective donors should consult their own tax advisors. Nothing in this brochure or the Gifting Booklet should be construed as tax advice. Donors to the Gift Trust should be motivated by charitable intent.

The Gift Trust has not been registered under federal securities laws, pursuant to available exemptions.

The Gift Trust is not guaranteed or insured by the United States or any of its agencies or instrumentalities. Contributions are not insured by the Federal Deposit Insurance Corporation and are not deposits or other obligations of, or guaranteed by, any depository institution.

The placement agent, Eaton Vance Distributors, Inc., is a paid solicitor of the Gift Trust, receiving compensation as described in the Gifting Booklet.

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